

Building strong EO value chains to listen to the Earth

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#TheEarthTalks GEO WEEK & Ministerial Summit 2023



Mark Dowell European Commission JRC







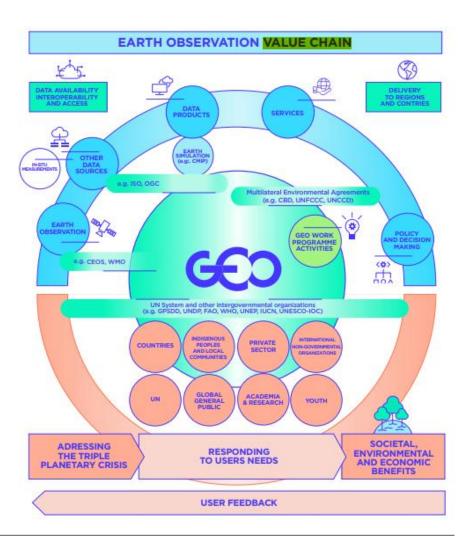
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"... GEO will continue to facilitate the supply of Earth observation data, but at the same time strengthen demand-led activities, providing users with insights for better decision-making, <u>sourced</u> <u>from across the Earth observation value chain</u> and covering multiple thematic areas."

"...Co-design user-orientated services by identifying policy and decision-making needs, ... identifying <u>affordable and trusted Earth</u> <u>observation components—from across the value</u> <u>chain</u>— required to sustain these products; "

"... increase awareness of <u>all stakeholders in the</u> <u>Earth observation value chain</u> and enable the implementation and adequate resourcing of GEO's mission and programmes. <u>GEO's systematic</u> <u>approach across the value chain will strengthen</u> <u>the case for investments</u> in Earth observations, products and services. "





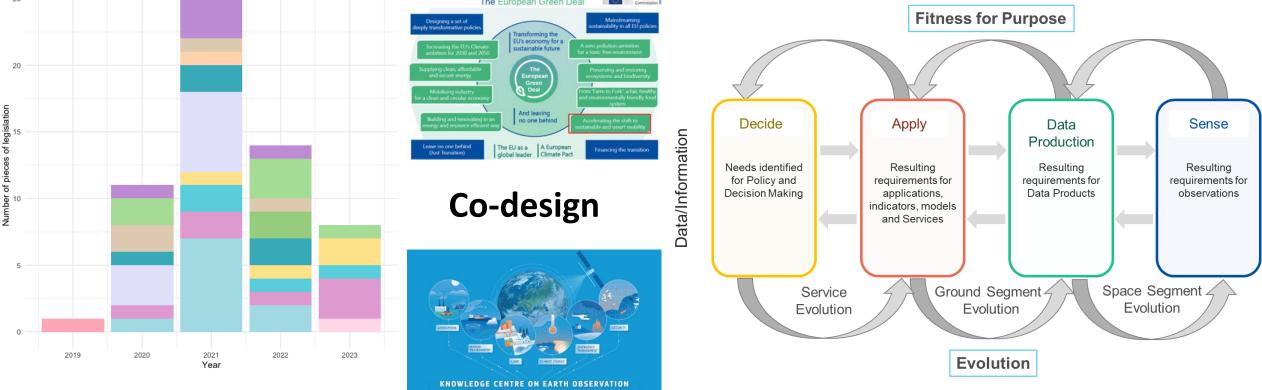
Earth Intelligence For All GEO POST 2025 STRATEGY

Scient Scient REPU





Traceability through the value chain * The European Green Deal European 0 **Fitness for Purpose** Mainstreaming nability in all EU poli Designing a set of ly transformative po Transforming the EU's economy for a sustainable future







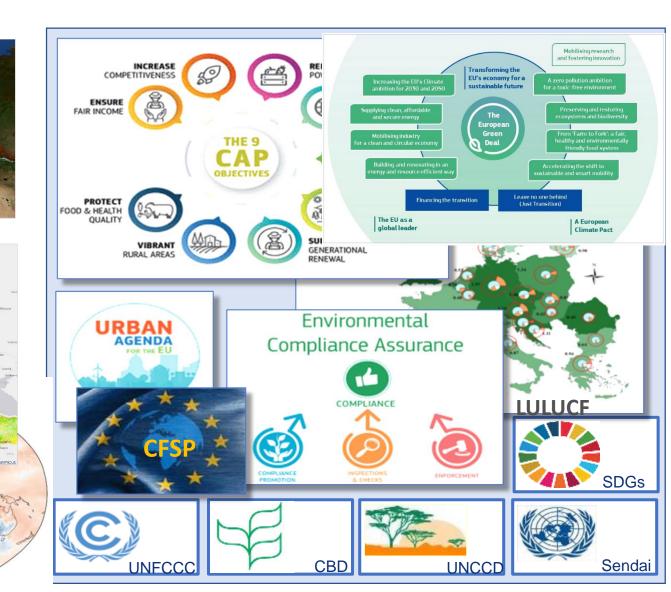


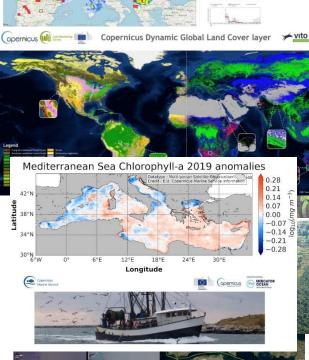
From monitoring

12 10 24 30 36 42 40 5



to understanding







Value of Core Services

CLIMATE CHANGE



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opernicus

MARINE MONITORING.



ATMOSPHERE MONITORING



LAND MONITORING



SECURITY

EMERGENCY MANAGEMENT

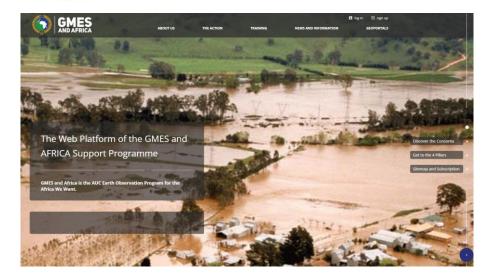


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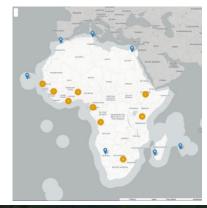
Building partnerships on strong foundations

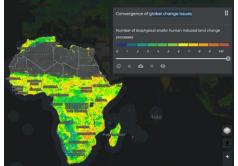


















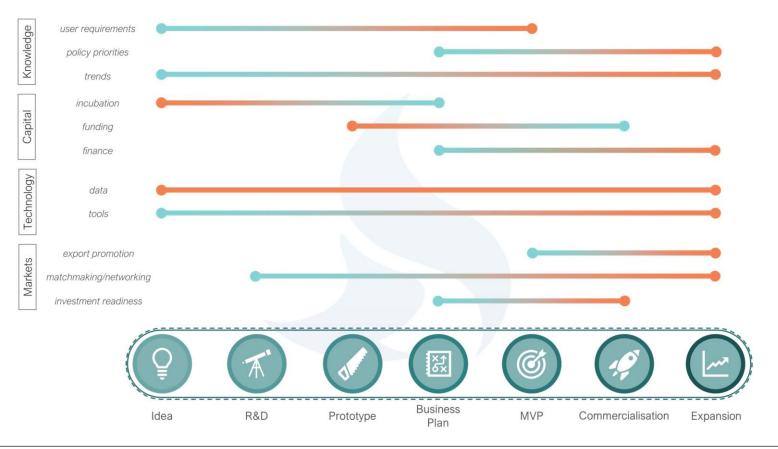




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Research FOR Operations









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GEO WEEK & Ministerial Summit 2023

Public and Private uptake have common expectations







Download PDF version of the roadmap or each FIRE sector:







Take home messages

- 1. Co-designed traceable value chains help justify investments
- 2. The value chain is both for information flow and stakeholder identification
- 3. Core services provide a strong foundation to build upon
- 4. Basis for developing local & tailored services with partners
- 5. Research for Operations, smooth stakeholder transitions and iterations
- 6. Key principles of strong value chains (e.g. traceability, continuity & sustainability) imperative for both downstream commercial and public policy uptake



