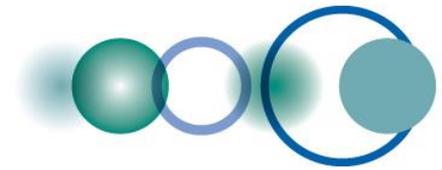


# Towards Data Management Principles

*(report of progress of the Task Force on Data Management Principles)*

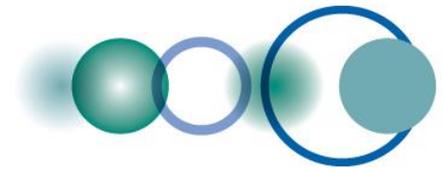
Alessandro Annoni  
European Commission  
Joint Research Centre  
GEO-XI Plenary  
13-14 November 2014  
Geneva, Switzerland





## Data Management (DM) in GEO

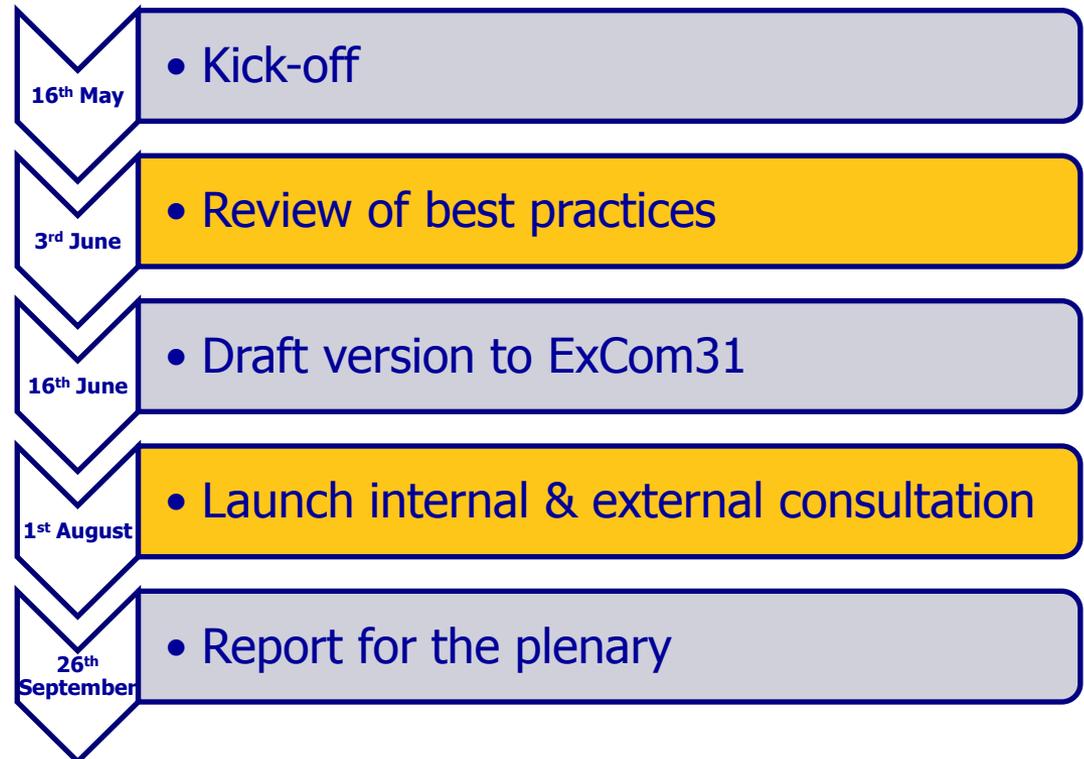
- A fundamental recognised aspect for GEO
  - “several” issues already addressed by working teams, e.g., access, documentation, data quality and interoperability
- But clear need to
  - ensure that “all relevant” aspects of DM are properly addressed
  - raise awareness across GEO community
  - promote adoption of “common” data management principles (as done in the past for “data sharing”)
- Why? Users' needs can only be addressed if:
  - access to data is ensured (e.g. GCI)
  - those data are of known quality and lineage
  - and are properly managed



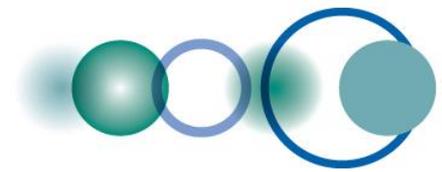
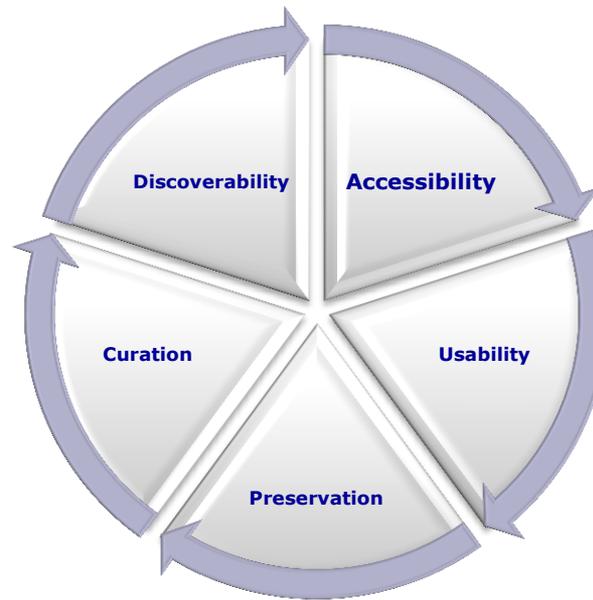
## TF MEMBERSHIP

- Good geographical coverage
- Very good and complementary expertise
- High level of commitment to deliver in short time.

## Roadmap (... in only 4 months !! ..)



# Principles (overview)



*The value of each EO is maximized through data life-cycle management, including five foundational elements*



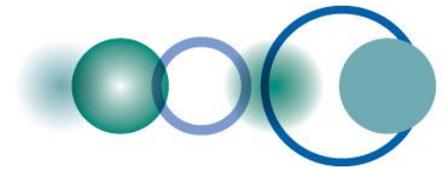
## Discoverability

1. Data and metadata will be discoverable through catalogues and search engines, access and use conditions, including licenses, will be clearly indicated.

## Accessibility

2. Data will be openly accessible with minimum delay and cost.
3. Data will be accessible via online services, including, at minimum, direct download but preferably user-customizable services for visualization and computation.

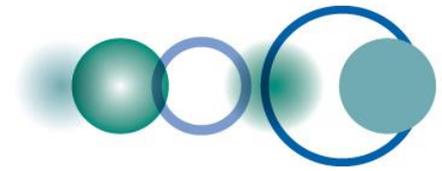




## Usability

4. Data should be structured using widely accepted encodings aligned with organizational needs and observing methods, with preference given to non-proprietary international standards.
5. Data will be comprehensively documented, including all elements necessary to access, use, understand, and process, preferably via metadata based on international standards.
6. Data will include provenance metadata indicating the origin and processing history of raw observations and derived products, to ensure full traceability of the product chain.
7. Data will be quality-controlled and the results of quality control be indicated in metadata





## Preservation

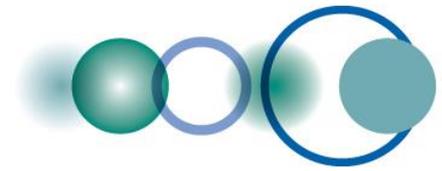
8. Data will be protected from loss and preserved for future use.
9. Data and associated metadata will be periodically verified to ensure integrity, authenticity and readability.



## Curation

10. Data will be managed to perform corrections and updates in accordance with reviews, and to enable reprocessing as appropriate
11. Data will be assigned appropriate persistent, resolvable identifiers to enable data citation to enable providers to be acknowledged about use of their data.



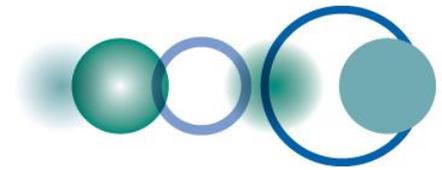


## External Consultation

- > 50 institutions, organizations and projects contacted
  - about 50% of responded ! (*Considering the timing of the request - end of summer break - this can be considered a great success*).
- comments indicate that discussion is timely, and GEOs efforts appreciated!
  - similar discussions and activities are under way in various parts of the community, and comments include suggestions that GEO may either participate in these activities, or perhaps even take an active role in overall coordination.

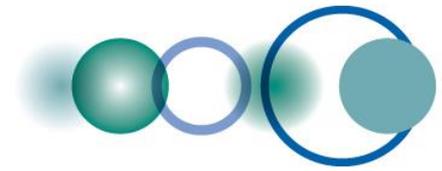
- overall, the Principles meet with agreement, and no negative response
- comments often addressed issues of the implementation rather than the principles themselves.
  - common to various responses is the question about resources required to implement data management principles, as well as where to find those resources.

n.		Importance			Feasibility		
		L	M	H	L	M	H
1	Data and metadata discoverable	0%	17%	83%	0%	29%	71%
2	Data openly accessible	0%	21%	79%	17%	48%	35%
3	Data accessible via online services	0%	22%	78%	9%	73%	18%
4	Data structured using widely accepted encodings with preference to non-proprietary international standards	0%	26%	74%	9%	57%	35%
5	Data comprehensively documented	4%	13%	83%	17%	61%	22%
6	Data include provenance metadata	4%	21%	75%	13%	65%	22%
7	Data quality-controlled	0%	29%	71%	26%	57%	17%
8	Data protected and preserved	4%	13%	83%	22%	30%	48%
9	Data and associated metadata periodically verified	13%	30%	57%	23%	45%	32%
10	Data managed to perform corrections and updates	13%	30%	57%	21%	58%	21%
11	Data with persistent identifiers	5%	27%	68%	9%	52%	39%



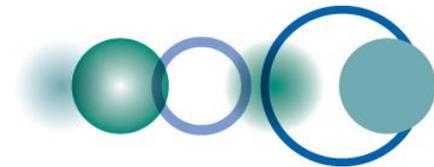
## Next Steps for the TF

- The TF was set-up to work until this Plenary, propose DMP for adoption and not cover implementation aspects
  - Following ExCOM31 deliberation the TF has been requested to propose the DMP for consultation only.
- The GEO Plenary should now decide how to proceed toward the adoption of common DMP
  - We expect that GEO M&POs will then launch an internal consultation to provide additional feedback on proposed principles and as well express their view about future work.
- If the work should continue duration and mandate of the TF should be clarified
  - the TF should continue to operate to review the comments received from the plenary and proposed consultation
  - new initiatives to be monitored and convergence explored (e.g. UN Data Revolution)
  - (when appropriate) revised principles could be submitted to following ExCOM.
  - at that stage the TF can be disbanded or its TOR being revised to carry out future work.



## GEO Plenary request for advice

- Future work on DMP is closely connected to future considerations about GEO/GEOSS in 2025 (e.g., operational requirements, user needs considerations, engagement of the private sector,...)
- The Plenary should give advice to the TF on how to account for the recurring comments about implementation guidelines
- The Plenary should also make suggestions to streamline the future work (including recommendations for collaboration with IPWG, DSWG ...)
- Elaborating guidelines for implementation would be a necessary further step once DM principles are agreed. If the TF should take a role in this, its mandate should be revised and its memberships extended (e.g. to reinforce economic expertise)



**Thanks for your attention**